

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

Chase Mining Corporation Limited

ABN

12 118 788 846

Quarter ended ("current quarter")

31 December 2018

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(337)	(369)
(b) development	-	-
(c) production	-	-
(d) staff costs	(3)	(6)
(e) administration and corporate costs	(181)	(373)
1.3 Dividends received (see note 3)		
1.4 Interest received	10	34
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)		
- GST refunds	20	32
- Payments for research and development	(33)	(118)
1.9 Net cash from / (used in) operating activities	(524)	(800)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
(c) investments	-	-
(d) other non-current assets	-	-
2.2 Proceeds from the disposal of:		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other:		
Non-refundable deposits for new ventures	(50)	(100)
Cash acquired in Zeus acquisition	216	216
2.6 Net cash from / (used in) investing activities	166	116

3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	281	500
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	(23)	(23)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	258	477

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of period	3,444	3,551
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(524)	(800)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	166	116
4.4 Net cash from / (used in) financing activities (item 3.10 above)	258	477

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Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	3,344	3,344

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	388	488
5.2	Call deposits (Term deposits with 30 day notice required to convert to cash)	2,956	2,956
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,344	3,444

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000

114

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Amounts paid to directors include salaries, superannuation, directors' fees and consulting fees.
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7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000

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N/A

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8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

N/A

9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	265
9.2 Development	-
9.3 Production	-
9.4 Staff costs	3
9.5 Administration and corporate costs	132
9.6 Other (provide details if material)	
- Payments for research and development	35
9.7 Total estimated cash outflows	435

10. Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1 Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	Nil			
10.2 Interests in mining tenements and petroleum tenements acquired or increased	Refer Annexure A			

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:

(Company secretary)

Date: 31 January 2019

Print name: Suzanne Yeates

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

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Annexure A

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.2	Interests in mining tenements and petroleum tenements acquired or increased	CDC 1131092*	Wholly owned	-	100%
CDC 1131093*		"	-	100%	
CDC 1131094*		"	-	100%	
CDC 1131116*		"	-	100%	
CDC 1131117*		"	-	100%	
CDC 1131118*		"	-	100%	
CDC 1131119*		"	-	100%	
CDC 1131120*		"	-	100%	
CDC 1131127*		"	-	100%	
CDC 1131128*		"	-	100%	
CDC 1131129*		"	-	100%	
CDC 1131130*		"	-	100%	
CDC 1131131*		"	-	100%	
CDC 1131132*		"	-	100%	
CDC 1131133*		"	-	100%	
CDC 2462712*		"	-	100%	
CDC 2462713*		"	-	100%	
CDC 2466858*		"	-	100%	
CDC 2386035*		"	-	100%	
CDC 2386230*		"	-	100%	
CDC 2386231*		"	-	100%	
CDC 2386235*		"	-	100%	
CDC 2386236*		"	-	100%	
CDC 2386237*		"	-	100%	
CDC 2395185*		"	-	100%	
CDC 2436790*		"	-	100%	
CDC 2436791*		"	-	100%	
CDC 2436792*		"	-	100%	
CDC 2436793*		"	-	100%	
CDC 2436794*		"	-	100%	
CDC 2436998*		"	-	100%	
CDC 2439379*		"	-	100%	
CDC 2439380*		"	-	100%	
CDC 2439381*		"	-	100%	
CDC 2441677*		"	-	100%	
CDC 2447594*		"	-	100%	
CDC 2447595*		"	-	100%	
CDC 2497739*		"	-	100%	
CDC 2497740*		"	-	100%	
CDC 2497741*		"	-	100%	
CDC 2497742*	"	-	100%		
CDC 2497743*	"	-	100%		
CDC 2497744*	"	-	100%		

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Annexure A

10. Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
	CDC 2497745*	Wholly owned	-	100%
	CDC 2502524*	"	-	100%
	CDC 2502525*	"	-	100%
	CDC 2502526*	"	-	100%
	CDC 2502527*	"	-	100%
	CDC 2502528*	"	-	100%
	CDC 2502529*	"	-	100%
	CDC 2391074*	"	-	100%
	CDC 2391075*	"	-	100%
	CDC 2395341*	"	-	100%
	CDC 2395342*	"	-	100%
	CDC 2395343*	"	-	100%
	CDC 2395344*	"	-	100%
	CDC 2395345*	"	-	100%
	CDC 2395346*	"	-	100%
	CDC 2395355*	"	-	100%
	CDC 2395356*	"	-	100%
	CDC 2395357*	"	-	100%
	CDC 2401159*	"	-	100%
	CDC 2401160*	"	-	100%
	CDC 2402022*	"	-	100%
	CDC 2402023*	"	-	100%
	CDC 2402024*	"	-	100%
	CDC 2402025*	"	-	100%
	CDC 2402026*	"	-	100%
	CDC 2406736*	"	-	100%
	CDC 2321353*	"	-	100%
	CDC 2321354*	"	-	100%
	CDC 2460442*	"	-	100%
	CDC 2460443*	"	-	100%
	CDC 2460444*	"	-	100%
	CDC 2411844*	"	-	100%
	CDC 2363761*	"	-	100%
	CDC 2415020*	"	-	100%
	CDC 2415021*	"	-	100%
	CDC 2415022*	"	-	100%
	CDC 2415023*	"	-	100%
	CDC 2415024*	"	-	100%
	CDC 2415025*	"	-	100%
	CDC 2415026*	"	-	100%
	CDC 2415027*	"	-	100%
	CDC 2415028*	"	-	100%
	CDC 2415029*	"	-	100%

Annexure A

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
		CDC 2415030*	Wholly owned	-	100%
		CDC 2415031*	"	-	100%
		CDC 2415032*	"	-	100%
		CDC 2415033*	"	-	100%
		CDC 2415034*	"	-	100%
		CDC 2415035*	"	-	100%
		CDC 2415036*	"	-	100%
		CDC 2415037*	"	-	100%
		CDC 2415038*	"	-	100%
		CDC 2415039*	"	-	100%
		CDC 2415040*	"	-	100%
		CDC 2415041*	"	-	100%
		CDC 2415042*	"	-	100%
		CDC 2415043*	"	-	100%
		CDC 2415044*	"	-	100%
		CDC 2415045*	"	-	100%
		CDC 2415046*	"	-	100%
		CDC 2415047*	"	-	100%
		CDC 2415048*	"	-	100%
		CDC 2415049*	"	-	100%
		CDC 2415050*	"	-	100%
		CDC 2415051*	"	-	100%
		CDC 2415052*	"	-	100%
		CDC 2415053*	"	-	100%
		CDC 2415054*	"	-	100%
		CDC 2415055*	"	-	100%
		CDC 2415056*	"	-	100%
		CDC 2467148*	"	-	100%
		CDC 2415238*	"	-	100%
		CDC 2415239*	"	-	100%
		CDC 2415240*	"	-	100%
		CDC 2415241*	"	-	100%
		CDC 2415242*	"	-	100%
		CDC 2415243*	"	-	100%
		CDC 2415244*	"	-	100%
		CDC 2415245*	"	-	100%
		CDC 2415246*	"	-	100%
		CDC 2415247*	"	-	100%
		CDC 2369438*	"	-	100%
		CDC 2369439*	"	-	100%
		CDC 2369440*	"	-	100%

* Quebec, Canada