



ASX RELEASE

5 March 2020

EXTENSION OF SHARE PURCHASE PLAN

Chase Mining Corporation Limited (ASX: CML, “Chase Mining” or “Company”) wishes to advise that the closing date for its Share Purchase Plan (“SPP”) has been extended to 5:00pm (AEST) on 19 March 2020 from the previous closing date of 5 March 2020.

The Board has decided to extend the closing date by 14-days to allow the ASX to settle down from the negative effect the Corona Virus has had on the global financial markets.

Shareholders wishing to participate in the SPP should apply by completing the original Application Form mailed to shareholders and returning it to the address indicated on the Application Form, together with appropriate payment for the number of Shares applied for under the SPP, or by making payment directly by BPAY® in accordance with the details on the Application Form.

Eligible shareholders who did not receive their Offer Documents through the mail or have disposed of them in the interim, can obtain a copy of their personalised Application Form and Offer Booklet and also apply online from the SPP link on the front page of the Company’s website at <https://www.chasemining.com.au>.

Under the SPP, each Eligible Shareholder is entitled to apply for parcels of new fully paid ordinary shares (Shares) up to a maximum of \$30,000, without incurring brokerage or other costs.

Applications and payment must now be received by 5pm (AEST) on 19 March 2020. The issue date for Shares subscribed for under the SPP will now be on or around 26 March 2020, with quotation of new Shares and dispatch of holding statements expected to take place on or around 30 March 2020. No other changes have been made to the terms and conditions of the SPP as set out in the SPP information booklet announced on 21 February 2020.

This announcement has been authorised for release to the ASX by the Board of Directors.

Signed for and on behalf of Chase Mining Corporation Limited:

A handwritten signature in black ink, appearing to read "S. Yeates".

Suzanne Yeates
Company Secretary
Chase Mining Corporation Limited
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