



TOPTUNG LIMITED

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31 January 2017

NON-RENOUCEABLE RIGHTS ISSUE

On 23 January 2017, TopTung Ltd (ASX: TTW) (**Company**) announced a non-renounceable rights issue of one (1) fully paid ordinary share (Share) for each three (3) Shares held by eligible shareholders (**Offer**) to raise approximately \$1,340,917.

The closing date of the Offer is 5.00pm (Sydney time) on 10 February 2017.

The Company confirms that the Offer Document setting out the terms and conditions of the Offer, along with a personalised Entitlement and Acceptance Form, have today been despatched to eligible shareholders. .

Further information

For further information please refer to the Offer Document which is available on the Company's website www.toptung.com.au or contact the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read "Leon Pretorius".

LEON PRETORIUS
Executive Chairman